

AD eDiscovery 3



What's New in AD eDiscovery?

Litigation Hold and Regulatory Hold: Send lit hold alerts to relevant custodians, track which custodians have viewed the alerts, and conduct automated, targeted search and collection to forensically preserve only relevant data or all custodian-created data immediately at the onset of litigation to ensure no relevant ESI is altered or destroyed.

PSS Atlas Integration: Organizations with Atlas and AccessData eDiscovery can leverage the integration between the two products. Matters, custodians and collection requests can be automatically or selectively synched between Atlas and AD eDiscovery, ensuring that the correct and current information exists between the solutions.

Windows-integrated Authentication:

Organizations that utilize smart cards and other alternate authentication mechanisms can securely access the application.

SiteMinder: The eDiscovery application can optionally use SiteMinder for user authentication, integrating with organizations' existing web access control solution.

Pre-Collection Early Case Assessment Reports: Enhanced early case assessment reports include additional metadata to quickly understand the custodian data universe, allowing you to tune your criteria prior to collection.

Next-generation 1st Pass Review and Early Case Assessment: Third-generation web-based Silverlight review platform delivers cutting-edge analytics and collaborative review of electronically stored information.

- **Custom Data Views:** Define exactly what reviewers can see for example only email from Custodian B can be seen by Reviewer A.
- **Email Discussion Threads:** Related messages are linked together in chronological threads, which display the entire discussion, including all replies, carbon copies and forwards. By following the thread, you can quickly identify all the participants and determine who knew what. In addition, it has thread suppression support and the ability to tag any items up or down the chain.
- **Search Summary and Detailed Search History Reporting**
 - **Search Summary:** When the search took place, who performed it, and what items were searched per custodian/per asset.
 - **Detailed Search:** Names of files that had hits, how many total hits per file, hit count by category, display keywords (terms) and search options, what filters were applied, variations of keywords searched for.
- **New Tagging/Labeling Options:** for custom and bulk tagging with annotation pop-ups and 3-way (include/exclude/neutral) label filters to quickly toggle between coded and un-coded documents.
- **Bookmark Items into Categories:** and include comments.
- **Hit Highlighting:** Highlights search terms in files, emails and attachments allowing you to quickly and easily find what you're looking for without having to read every single word. View hit highlights in the 400+ supported data types, in both natural and text view.
- **Dual Monitor Support:** View file items on the left and file contents on the right.
- **Enhanced search capabilities:**
 - Relevancy ranking, based on automatic term weighting
 - Fuzzy searching with a slider to dial the sensitivity up or down
 - Stemming, related words, phonic, wildcard, proximity and concept
 - Nearly all search types can be combined to make your search as complex as you want
 - Easy-to-use search help panel
- **Automatic Data Categorization and Classification:** per custodian or across the entire matter.

Advanced Lotus Notes Identification: The agent has the ability to locally (without bringing it across the network) parse Lotus Notes NSF files looking for certain attributes within the Notes databases, such as words (mail or archive), design template, the existence of a specific view, or replica ID.

Increased Collection Performance:

WAN-based collections have been increased by 200%, even on saturated and high latency networks.

Smart Restart: If the network connection is lost due to the user shutting down, network failure or moving between networks, the exact status of the collection is preserved and AD eDiscovery will automatically resume at the point of interruption when the computer re-connects, even during keyword searches. It supports multiple interruptions over long periods of time as well. It will also scan the entire system looking for any files that have been added or modified at the time of interruption.

Dynamic Locality with Smart Restart: Collecting from custodians who are out of the office frequently can be very difficult with some products, but it's easy when you use AccessData eDiscovery. Laptops with agents are dynamically routed to optimal collection points. For example, as a custodian moves from New York to London, the collection is automatically re-routed to the optimal collection point and the collection will resume at the point of failure without having to start over. In other words, when the custodian logs off in New York, the collection stops, and when the laptop comes back online in London, the collection will automatically restart, picking up where it left off with no user intervention. And any data added or altered since the last attempt will be collected also.

Express Export: With Express Export you can enable automated collection, processing, culling and export with no user involvement, and AD eDiscovery will provide in-depth inclusion/exclusion reporting. Simply set defined collection criteria across the data universe, choose the appropriate processing options, culling filters and export format, and the system will automatically and seamlessly identify, collect, process, cull, export and generate reports for the entire operation without user intervention.

New Matter-level and Collection-level Reporting: The solution provides comprehensive reports encompassing custodian information and the status of all collections that have been created with regard to an entire legal matter.

- **Matter Summary Report:** rolls up the statistics across all collections and gives users the ability to drill into the metrics per collection.
- **Matter Status report:** see the status of multiple collections within a given matter.

Downloadable Reports:

- **Collection Summary Report:** display values per collection and per custodian with rates, file breakout, and collected files with metadata.
- **Enhanced Deduplication Reports:** show detailed information for all eDocs and email, even on massive data sets
- **File Breakout/Exception Reports:** show processed and encrypted data with metrics per custodian or across matters.

Customizable Matter Templates: Organizations typically define a set of standard criteria that should be captured as part of every matter. With Matter Templates it is easy to define a set of required and optional fields. Also users have the ability to use existing pre-defined values for any field, such as matter type, attorney, paralegal, jurisdiction or outside counsel, ensuring that information is captured correctly across matters.

Collection Templates: Most organizations have a standard set of criteria for collections based on different matter types. Collection templates make it easy to ensure consistency across all your collections — whether it is a sensitive matter in which you need to preserve everything, a filtered collection of user created documents, or a very targeted collection, using a set of filters and keywords to target specific data.

Per Matter Permissions: It is very common for matters to have different levels of sensitivity. With matter permissions administrators can give certain individuals the ability to see the matter and its contents and then perform various operations within it. Matter roles allow administrators to hide the matter from the list and define who can do exactly what within the matter. For example, create collection, approve collection, review data, view reports, and delete matters are among a few.

Incremental Collections: AD eDiscovery supports incremental collections from custodians and assets. Often matters can go on for long periods of time — months or years. Instead of re-acquiring the entire target dataset, incremental collections will automatically re-perform a collection and only capture what has been added or changed since the start of the last collection. All of the incrementally responsive data is stored along with the custodian as part of the overall matter.

Resubmit Collections: AD eDiscovery supports the resubmission of uncompleted collections. If a collection runs for two days and one of the custodians never comes on the network, resubmit allows an easy and clean way to resubmit the collection and only target custodian machines that were not collected during the initial run.

Dynamic System Configuration: Administrators can quickly and easily modify per worker settings from the system console. Some of the settings options include, but are not limited to, max number of work orders, worker locality, collection priority and collector priority.

Enhanced Auditing: User and system auditing has been enhanced to display detailed information on all activities within the application.

Matter/Collection Cleanup: When deleting a matter or a collection within the matter, you have the option of deleting a single collection's data or all the underlying collections for that matter.

New Real-time Help: Every option within the application for matters and collections has a tooltip balloon explaining the option.

Matter/Collection/Custodian Navigation: New search and filter options on the matter and collection page give you the ability to quickly filter and identify custodians, collections and matters of interest.

Dissolving Agent: Gives you the option of deploying the agent with a specific lifetime so it completely dissolves itself after a certain amount of time.

